



July 1, 2019

Update to Rights Issue Timetable

Calima Energy Limited (ASX:CE1) (“Calima” or the “Company”) earlier today announced a \$12.7 million capital raising to be completed by way of a \$4 million placement and \$8.7 million fully underwritten entitlement offer.

The timetable announced earlier today advised that the quotation date of shares issued under the entitlement offer would occur on 29 July 2019. The Company advises that quotation is intended to occur on 30 July 2019. All other dates in the entitlement offer timetable remain unchanged. A revised timetable is set out below.

Timetable

Announcement of Offer	1 July 2019
Lodgment of Appendix 3B, Entitlement Offer Information Booklet and Cleansing statement	1 July 2019
Entitlement Offer Ex Date	3 July 2019
Entitlement Offer Record Date	4 July 2019
Placement DvP Settlement Date	4 July 2019
Placement Allotment Date	5 July 2019
Entitlement Offer Opening Date	8 July 2019
Entitlement Offer Closing Date	22 July 2019
ASX notified of undersubscriptions	25 July 2019
Issue Date of Entitlement Offer Shares	29 July 2019
Quotation of Shares under the Entitlement Offer	30 July 2019

Note the Placement shares are not entitled to participate in the Entitlement Offer. Dates and times in this release are indicative only and subject to change. The Company reserves the right, subject to the Corporations Act, ASX Listing Rules and other applicable laws, to vary the dates of the Entitlement Offer without prior notice, including extending the Entitlement Offer or accepting late applications, either generally or in particular cases, or to withdraw the Entitlement Offer without prior notice. The commencement of quotation of New Shares is subject to confirmation from ASX.

For further information visit www.calimaenergy.com or contact:

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