
CALIMA ENERGY LIMITED

ACN 117 227 086

NOTICE OF GENERAL MEETING

The General Meeting of the Company will be held at the Claremont Football Club, 3 Davies Road, Claremont, Western Australia on 3 October 2018 at 4pm (AWST).

This Notice of General Meeting should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their accountant, solicitor or other professional adviser prior to voting.

Should you wish to discuss any matter please do not hesitate to contact the Company by telephone on (08) 6500 3270.

CALIMA ENERGY LIMITED

ACN 117 227 086

NOTICE OF GENERAL MEETING

Notice is hereby given that a general meeting of Shareholders of Calima Energy Limited (**Company**) will be held at the Claremont Football Club, 3 Davies Road, Claremont, WA 6010 on 3 October 2018 at 4pm (AWST) (**Meeting**).

The Explanatory Memorandum to this Notice provides additional information on matters to be considered at the Meeting. The Explanatory Memorandum and the Proxy Form form part of this Notice.

The Directors have determined pursuant to regulation 7.11.37 of the Corporations Regulations 2001 (Cth) that the persons eligible to vote at the Meeting are those who are registered as Shareholders on 1 October 2018 at 5.00 pm (AWST).

Terms and abbreviations used in this Notice and Explanatory Memorandum are defined in Section 6.

AGENDA

1. Resolution 1 – Ratification of Tranche 1 Placement under Listing Rule 7.1 capacity

To consider and, if thought fit, to pass with or without amendment, the following resolution as an ordinary resolution:

"That, for the purposes of Listing Rule 7.4, and for all other purposes, Shareholders approve and ratify the prior issue by the Company of 138,888,889 Shares each at an issue price of \$0.054 to the Tranche 1 Placement Participants (or their nominees) on the terms and conditions set out in the Explanatory Memorandum."

Voting Exclusion

The Company will disregard any votes cast in favour of this Resolution by or on behalf of the Tranche 1 Placement Participants and their nominees, and any associates of those persons.

However, the Company will not disregard a vote if:

- (a) it is cast by the person as proxy for a person who is entitled to vote, in accordance with directions on the Proxy Form; or
- (b) it is cast by the person chairing the Meeting as proxy for a person who is entitled to vote, in accordance with a direction on the Proxy Form to vote as the proxy decides.

2. Resolution 2 – Ratification of Tranche 1 Placement under Listing Rule 7.1A capacity

To consider and, if thought fit, to pass with or without amendment, the following resolution as an ordinary resolution:

"That, for the purposes of Listing Rule 7.4, and for all other purposes, Shareholders approve and ratify the prior issue by the Company of 97,222,222 Shares each at an issue price of \$0.054 to the Tranche 1 Placement Participants (or their nominees) on the terms and conditions set out in the Explanatory Memorandum."

Voting Exclusion

The Company will disregard any votes cast in favour of this Resolution by or on behalf of the Tranche 1 Placement Participants and their nominees, and any associates of those persons.

However, the Company will not disregard a vote if:

- (a) it is cast by the person as proxy for a person who is entitled to vote, in accordance with directions on the Proxy Form; or
- (b) it is cast by the person chairing the Meeting as proxy for a person who is entitled to vote, in accordance with a direction on the Proxy Form to vote as the proxy decides.

3. Resolution 3 – Authority to issue Tranche 2 Placement Shares

To consider and, if thought fit, to pass with or without amendment, the following resolution as an ordinary resolution:

*"That, for the purpose of Listing Rule 7.1 and for all other purposes, Shareholders approve and authorise the Directors to issue up to 226,851,852 Shares (**Tranche 2 Placement Shares**) each at an issue price of \$0.054 to the Tranche 2 Placement Participants (or their nominees) on the terms and conditions set out in the Explanatory Memorandum."*

Voting Exclusion

The Company will disregard any votes cast in favour of this Resolution by or on behalf of the Tranche 2 Placement Participants and their nominees, and a person who will obtain a material benefit as a result of the proposed issue (except a benefit solely by reason of being a Shareholder), and any associates of those persons.

However, the Company will not disregard a vote if:

- (a) it is cast by the person as proxy for a person who is entitled to vote, in accordance with directions on the Proxy Form; or
- (b) it is cast by the person chairing the Meeting as proxy for a person who is entitled to vote, in accordance with a direction on the Proxy Form to vote as the proxy decides.

4. Resolution 4 – Ratification of prior issue of Shares to Corporate Adviser

To consider and, if thought fit, to pass with or without amendment, the following resolution as an ordinary resolution:

"That, for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders approve and ratify the prior issue by the Company of 4,500,000 Shares to the Corporate Adviser on the terms and conditions set out in the Explanatory Memorandum."

Voting Exclusion

The Company will disregard any votes cast in favour of this Resolution by or on behalf of the Corporate Adviser and its nominees, and any associates of those persons.

However, the Company will not disregard a vote if:

- (a) it is cast by a person as proxy for a person who is entitled to vote, in accordance with directions on the Proxy Form; or
- (b) it is cast by the person chairing the Meeting as proxy for a person who is entitled to vote, in accordance with a direction on the Proxy Form to vote as the proxy decides.

5. Resolution 5 – Ratification of prior issue of Shares to Adviser

To consider and, if thought fit, to pass with or without amendment, the following resolution as an ordinary resolution:

“That, for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders approve and ratify the prior issue by the Company of 2,000,000 Shares to the Adviser terms and conditions set out in the Explanatory Memorandum.”

Voting Exclusion

The Company will disregard any votes cast in favour of this Resolution by or on behalf of the Adviser and its nominees, and any associates of those persons.

However, the Company will not disregard a vote if:

- (a) it is cast by a person as proxy for a person who is entitled to vote, in accordance with directions on the Proxy Form; or
- (b) it is cast by the person chairing the Meeting as proxy for a person who is entitled to vote, in accordance with a direction on the Proxy Form to vote as the proxy decides.

Dated 31 August 2018

BY ORDER OF THE BOARD

James Bahen
Company Secretary

CALIMA ENERGY LIMITED

ACN 117 227 086

EXPLANATORY MEMORANDUM

1. Introduction

This Explanatory Memorandum has been prepared for the information of Shareholders in connection with the business to be conducted at the Meeting to be held at the Claremont Football Club, 3 Davies Road, Claremont WA on Wednesday, 3 October 2018 at 4pm (AWST).

This Explanatory Memorandum should be read in conjunction with and forms part of the accompanying Notice. The purpose of this Explanatory Memorandum is to provide information to Shareholders in deciding whether or not to pass the Resolutions set out in the Notice.

A Proxy Form is located at the end of the Explanatory Memorandum.

2. Action to be taken by Shareholders

Shareholders should read the Notice and this Explanatory Memorandum carefully before deciding how to vote on the Resolutions.

2.1 Proxies

A Proxy Form is attached to the Notice. This is to be used by Shareholders if they wish to appoint a representative (a 'proxy') to vote in their place. All Shareholders are invited and encouraged to attend the Meeting or, if they are unable to attend in person, sign and return the Proxy Form to the Company in accordance with the instructions thereon. Lodgment of a Proxy Form will not preclude a Shareholder from attending and voting at the Meeting in person.

Please note that:

- (a) a member of the Company entitled to attend and vote at the Meeting is entitled to appoint a proxy;
- (b) a proxy need not be a member of the Company; and
- (c) a member of the Company entitled to cast two or more votes may appoint two proxies and may specify the proportion or number of votes each proxy is appointed to exercise, but where the proportion or number is not specified, each proxy may exercise half of the votes.

The enclosed Proxy Form provides further details on appointing proxies and lodging Proxy Forms.

3. Resolutions 1 and 2 – Ratification of Tranche 1 Placement

3.1 General

As announced on 17 August 2018, the Company had received firm commitments for a placement of a total of 462,962,963 Shares at an issue price of \$0.054 each to raise a total of \$25,000,000 (before costs) (**Placement**). The Placement was to be completed in two tranches, comprising:

- (a) a total of 236,111,111 Shares (Tranche 1 Placement Shares) at an issue price of \$0.054 each to raise a total of \$12,750,000 (before costs) (Tranche 1 Placement) as follows:
 - (i) 138,888,889 Shares using the Company's existing capacity under Listing Rules 7.1; and
 - (ii) 97,222,222 Shares using the Company's existing additional capacity under 7.1A; and
- (b) up to a further 226,851,852 Shares (being the Tranche 2 Placement Shares) each at an issue price of \$0.054 to raise up to \$12,250,000, subject to Shareholder approval (**Tranche 2 Placement**).

On 24 August 2018, the Company issued the Tranche 1 Placement Shares to the Tranche 1 Placement Participants (or their nominees) pursuant to the Tranche 1 Placement.

The funds raised from the issue of the Tranche 1 Placement Shares together with the funds raised from the issue of the Tranche 2 Placement Shares (if approved), will be used to fund the Company's exploration and three well drilling program of the 100% owned 72,000 acreage of drilling rights in British Columbia prospective for the Montney Formation (**Montney Project**). Within the Montney Project, costs have been allocated to the drilling and completion costs for a 1 x vertical well and 2 x completion well drilling campaign due to commence in December 2018. Other Montney Project costs are allocated to civil works (access & construction), water management & storage and production testing. Remaining funds will be allocated to the Company's other projects and for general working capital purposes.

The Tranche 1 Placement Shares were issued within the Company's 15% annual limit permitted under Listing Rule 7.1 and the additional 10% annual limit approved by Shareholders under Listing Rule 7.1A at the Company's 2018 Annual General Meeting, without the need for Shareholder approval.

Listing Rule 7.1 provides that a company must not (subject to specified exceptions), without the approval of shareholders, issue or agree to issue during any 12-month period any equity securities, or other securities with rights to conversion to equity (such as an option), if the number of those securities exceeds 15% of the number of ordinary securities on issue at the commencement of that 12-month period.

Listing Rule 7.1A enables eligible entities to issue equity securities up to 10% of its issued share capital through placements over a 12-month period after the annual general meeting at which the Shareholders approve the 10% placement facility. The 10% placement facility is in addition to the Company's 15% placement capacity under Listing Rule 7.1.

Listing Rule 7.4 provides that where a company in general meeting ratifies a previous issue of securities made pursuant to Listing Rule 7.1 (including the additional 10% capacity under Listing Rule 7.1A), providing that the previous issue did not breach Listing Rule 7.1, the issue of those securities will be deemed to have been with shareholder approval for the purpose of Listing Rule 7.1.

Resolution 1 seeks Shareholder approval pursuant to Listing Rule 7.4 for the ratification of the issue of 138,888,889 of the Tranche 1 Placement Shares which were issued pursuant to the 15% capacity under Listing Rule 7.1. Resolution 2 seeks Shareholder approval pursuant to Listing Rule 7.4 for the ratification of the issue of 97,222,222 of the Tranche 1 Placement Shares which were issued pursuant to the additional 10% capacity under Listing Rule 7.1A. The effect of Shareholders passing Resolutions 1 and 2 will be to restore the Company's ability to issue securities within the 15% placement capacity under Listing Rule 7.1 during the next 12 months and within the additional 10% placement capacity under Listing Rule 7.1A during the balance of the 12 months from the date of the Company's 2018 Annual General Meeting, without the requirement to obtain prior Shareholder approval.

Resolutions 1 and 2 are ordinary resolutions.

3.2 Information required by Listing Rule 7.5

For the purposes of Listing Rule 7.5 information regarding the issue of the Tranche 1 Placement Shares is provided as follows:

- (a) 236,111,111 Shares were issued pursuant to the Tranche 1 Placement (or their nominees) as follows:
 - (i) 138,888,889 Shares were issued pursuant to the 15% capacity under Listing Rule 7.1. Ratification of the issue of these Shares is being sought pursuant to Resolution 1.
 - (ii) 97,222,222 Shares were issued pursuant to the additional 10% capacity under Listing Rule 7.1A. Ratification of the issue of these Shares is being sought pursuant to Resolution 2.
- (b) The Tranche 1 Placement Shares were issued at \$0.054 each.
- (c) The Tranche 1 Placement Shares are fully paid ordinary shares in the capital of the Company and rank equally in all respects with the Company's existing Shares on issue.
- (d) The Tranche 1 Placement Shares were issued to the Tranche 1 Placement Participants (or their nominees), none of whom is a related party of the Company.
- (e) The funds raised from the issue of the Tranche 1 Placement Shares will be used for the purposes set out in Section 3.1.
- (f) A voting exclusion statement is included in the Notice.

4. Resolution 3 – Authority to issue Tranche 2 Placement Shares

4.1 General

As announced to the ASX on 17 August 2018, in addition to the Tranche 1 Placement the Company also intends to complete the Tranche 2 Placement (see Section 3.1 for further details). The Tranche 2 Placement comprises a further 226,851,852 Shares (being the Tranche 2 Placement Shares) each at an issue price of \$0.054 to the Tranche 2 Placement Participants (or their nominees), to raise up to \$12,250,000 (before costs).

The funds raised from the Tranche 2 Placement will be aggregated with the funds raised from the Tranche 1 Placement and used for the purposes set out in Section 3.1, which include the Company's exploration and three well drilling program on the Montney Project.

Given the Tranche 2 Placement Shares to be issued under Resolution 3 will exceed the 15% threshold set out in Listing Rule 7.1 and none of the exceptions contained in Listing Rule 7.2 apply, Shareholder approval is required under Listing Rule 7.1. A summary of Listing Rule 7.1 is provided in Section 3.1.

Resolution 3 is an ordinary resolution.

4.2 Information required by Listing Rule 7.3

For the purposes of Listing Rule 7.3 information regarding the issue of the Tranche 2 Placement Shares is provided as follows:

- (a) The maximum number of Shares that the Company may issue under the Tranche 2 Placement is 226,851,852.
- (b) The Tranche 2 Placement Shares may be issued no later than three months after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules).
- (c) The Tranche 2 Placement Shares will be issued at an issue price of \$0.054 per Share.
- (d) The Tranche 2 Placement Shares will be issued to the Tranche 2 Placement Participants (or their nominees), none of whom is a related party of the Company.
- (e) The Tranche 2 Placement Shares will be fully paid ordinary shares of the Company and rank equally in all respects with the Company's existing Shares on issue.
- (f) The funds raised from the issue of the Tranche 2 Placement Shares will be aggregated with the funds raised from the Tranche 1 Placement and used for the purposes set out in Section 3.1, which include the Company's exploration and three well drilling program on the Montney Project.
- (g) Subject to paragraph (b), the issue of the Tranche 2 Placement Shares may occur progressively.
- (h) A voting exclusion statement is included in the Notice.

5. Resolutions 4 and 5 – Ratification of prior issues of Shares

5.1 General

The Company has issued the following Shares, in lieu of fees payable for services provided to the Company, under its 15% annual limit permitted under Listing Rule 7.1:

(a) Shares issued to Corporate Adviser (or its Nominees) (Resolution 4)

On 15 May 2018, the Company lodged bidders statements in relation to its off market takeover bids to acquire 100% of the issued voting shares in TSV Montney Ltd and TMK Montney Ltd (**Takeover Bids**).

The Company entered into a mandate for the Corporate Adviser to act as corporate adviser to the Company in respect of the Takeover Bids. The Company agreed to issue a total of 4,500,000 shares to the Corporate Adviser (or its nominees) for acting in this role, with 1,000,000 to be issued up front and the balance to be issued on successful completion of the Takeover Bids.

On 15 May 2018, the Company issued 1,000,000 Shares to the Corporate Adviser (or its nominees). Following successful completion of the Takeover Bids on 27 July 2018 the Company issued a further 3,500,000 Shares to the Corporate Adviser (or its nominees).

The Shares issued to the Corporate Adviser were issued within the Company's 15% annual limit permitted under Listing Rule 7.1, without the need for Shareholder approval.

(b) Shares issued to Adviser (Resolution 5)

The Company engaged the Adviser to provide legal services to the Company in relation to the Takeover Bids. As set out in the Company's bidders statements in relation to the Takeover Bids, legal, accounting and due diligence expenses were estimated to be \$160,000 for the Takeover Bids.

The Company and the Adviser agreed to issue the Company Shares in lieu of fees for legal services provided by the Adviser to the Company in relation to the Takeover Bids.

On 29 June 2018, the Company issued 2,000,000 Shares to the Adviser (or its nominees) in lieu of the fees for legal services provided to the Company in relation to the Takeover Bids.

The Shares issued to the Adviser were issued within the Company's 15% annual limit permitted under Listing Rule 7.1, without the need for Shareholder approval.

Listing Rule 7.1 provides that a company must not (subject to specified exceptions), without the approval of shareholders, issue or agree to issue during any 12-month period any equity securities, or other securities with rights to conversion to equity (such as an option), if the number of those securities exceeds 15% of the number of fully paid ordinary securities on issue at the commencement of that 12-month period.

Resolutions 4 and 5 seek Shareholder approval for the ratification of the issue of the Shares issued to the Corporate Adviser and the Adviser (or their nominees) referred to above pursuant to Listing Rule 7.4.

The effect of Shareholders passing Resolutions 4 and 5 will be to restore the Company's ability to issue securities within the 15% placement capacity under Listing Rule 7.1 during the next 12 months without obtaining prior Shareholder approval.

Resolutions 4 and 5 are ordinary resolutions.

5.2 Information required by Listing Rule 7.5

- (a) For the purposes of Listing Rule 7.5 information regarding the issue of the Shares pursuant to Resolutions 4 and 5 is provided as follows:
- (i) 4,500,000 Shares were issued to the Corporate Adviser (or its nominees) as follows:
 - (A) 1,000,000 Shares were issued on 15 May 2018; and
 - (B) 3,500,000 Shares were issued on 27 July 2018.
 - (ii) 2,000,000 Shares were issued to the Adviser (or its nominees) on 29 June 2018.
 - (iii) The Shares issued to the:
 - (A) Corporate Adviser (or its nominees) were issued for nil cash consideration in consideration for corporate advisory services provided to the Company in relation to the Takeover Bids;
 - (B) Adviser (or their nominees) were issued for nil cash consideration in lieu of fees for legal services provided to the Company in relation to the Takeover Bids.
 - (iv) The Shares issued to the Corporate Adviser and the Adviser (or their nominees) are fully paid ordinary shares in the capital of the Company and rank equally in all respects with the Company's existing Shares on issue.
 - (v) The Shares were issued to the Corporate Adviser and the Adviser (or their nominees), none of whom is a related party of the Company
 - (vi) A voting exclusion statement is included in the Notice.

6. Definitions

Adviser means GTP Legal Pty Ltd ABN 88 152 484 270.

AWST means Australian Western Standard Time, being the time in Perth, Western Australia.

ASX means ASX Limited (ACN 008 624 691) and, where the context permits, the Australian Securities Exchange operated by ASX.

Board means the board of Directors.

Chairman means the person appointed to chair the Meeting.

Company means Calima Energy Limited ACN 117 227 086.

Corporate Adviser means Euroz Securities Limited (AFSL: 243302).

Director means a director of the Company.

Explanatory Memorandum means the explanatory memorandum attached to the Notice.

Listing Rules means the listing rules of ASX.

Meeting has the meaning in the introductory paragraph of the Notice.

Montney Project has the meaning given in Section 3.1.

Notice means this notice of meeting.

Placement has the meaning given in Section 3.1.

Proxy Form means the proxy form attached to the Notice.

Resolution means a resolution contained in this Notice.

Section means a section contained in this Explanatory Memorandum.

Share means a fully paid ordinary share in the capital of the Company.

Shareholder means a shareholder of the Company.

Takeover Bids has the meaning given in Section 5.1.

Tranche 1 Placement has the meaning given in Section 3.1.

Tranche 1 Placement Participants means various sophisticated, professional or institutional investors who are not a related party of the Company.

Tranche 1 Placement Shares has the meaning given in Section 3.1.

Tranche 2 Placement has the meaning given in Section 3.1.

Tranche 2 Placement Participants means various sophisticated, professional or institutional investors who are not a related party of the Company.

Tranche 2 Placement Shares has the meaning given in Resolution 3.


In this Notice, words importing the singular include the plural and vice versa.

CALIMA

E N E R G Y

ABN 17 117 227 086

Lodge your vote:

 **Online:**
www.investorvote.com.au

 **By Mail:**
Computershare Investor Services Pty Limited
GPO Box 242 Melbourne
Victoria 3001 Australia

Alternatively you can fax your form to
(within Australia) 1800 783 447
(outside Australia) +61 3 9473 2555

For Intermediary Online subscribers only
(custodians) www.intermediaryonline.com

For all enquiries call:
(within Australia) 1300 850 505
(outside Australia) +61 3 9415 4000

CE1

MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

Proxy Form

XX



Vote online

- Go to www.investorvote.com.au or scan the QR Code with your mobile device.
- Follow the instructions on the secure website to vote.

Your access information that you will need to vote:

Control Number: 999999

SRN/HIN: I9999999999 PIN: 99999

PLEASE NOTE: For security reasons it is important that you keep your SRN/HIN confidential.



 **For your vote to be effective it must be received by 4:00pm (AWST) Monday, 1 October 2018**

How to Vote on Items of Business

All your securities will be voted in accordance with your directions.

Appointment of Proxy

Voting 100% of your holding: Direct your proxy how to vote by marking one of the boxes opposite each item of business. If you do not mark a box your proxy may vote or abstain as they choose (to the extent permitted by law). If you mark more than one box on an item your vote will be invalid on that item.

Voting a portion of your holding: Indicate a portion of your voting rights by inserting the percentage or number of securities you wish to vote in the For, Against or Abstain box or boxes. The sum of the votes cast must not exceed your voting entitlement or 100%.

Appointing a second proxy: You are entitled to appoint up to two proxies to attend the meeting and vote on a poll. If you appoint two proxies you must specify the percentage of votes or number of securities for each proxy, otherwise each proxy may exercise half of the votes. When appointing a second proxy write both names and the percentage of votes or number of securities for each in Step 1 overleaf.

A proxy need not be a securityholder of the Company.

Signing Instructions for Postal Forms

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders should sign.

Power of Attorney: If you have not already lodged the Power of Attorney with the registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held. Delete titles as applicable.

Attending the Meeting

Bring this form to assist registration. If a representative of a corporate securityholder or proxy is to attend the meeting you will need to provide the appropriate "Certificate of Appointment of Corporate Representative" prior to admission. A form of the certificate may be obtained from Computershare or online at www.investorcentre.com under the help tab, "Printable Forms".

Comments & Questions: If you have any comments or questions for the company, please write them on a separate sheet of paper and return with this form.

**GO ONLINE TO VOTE,
or turn over to complete the form** →

MR SAM SAMPLE
 FLAT 123
 123 SAMPLE STREET
 THE SAMPLE HILL
 SAMPLE ESTATE
 SAMPLEVILLE VIC 3030

Change of address. If incorrect, mark this box and make the correction in the space to the left. Securityholders sponsored by a broker (reference number commences with 'X') should advise your broker of any changes.



I 9999999999

I ND

Proxy Form

Please mark to indicate your directions

STEP 1 Appoint a Proxy to Vote on Your Behalf XX

I/We being a member/s of Calima Energy Limited hereby appoint

the Chairman of the Meeting **OR**

PLEASE NOTE: Leave this box blank if you have selected the Chairman of the Meeting. Do not insert your own name(s).

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chairman of the Meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, and to the extent permitted by law, as the proxy sees fit) at the General Meeting of Calima Energy Limited to be held at the Claremont Football Club, 3 Davies Road, Claremont, Western Australia on Wednesday, 3 October 2018 at 4:00pm (AWST) and at any adjournment or postponement of that meeting.

STEP 2 Items of Business **PLEASE NOTE:** If you mark the **Abstain** box for an item, you are directing your proxy not to vote on your behalf on a show of hands or a poll and your votes will not be counted in computing the required majority.

	For	Against	Abstain
Resolution 1 Ratification of Tranche 1 Placement under Listing Rule 7.1 capacity	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 2 Ratification of Tranche 1 Placement under Listing Rule 7.1A capacity	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 3 Authority to issue Tranche 2 Placement Shares	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 4 Ratification of prior issue of Shares to Corporate Adviser	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 5 Ratification of prior issue of Shares to Adviser	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

The Chairman of the Meeting intends to vote undirected proxies in favour of each item of business. In exceptional circumstances, the Chairman of the Meeting may change his/her voting intention on any resolution, in which case an ASX announcement will be made.

SIGN Signature of Securityholder(s) *This section must be completed.*

Individual or Securityholder 1 <input style="width: 90%; height: 20px;" type="text"/>	Securityholder 2 <input style="width: 90%; height: 20px;" type="text"/>	Securityholder 3 <input style="width: 90%; height: 20px;" type="text"/>
Sole Director and Sole Company Secretary	Director	Director/Company Secretary

Contact Name _____ Contact Daytime Telephone _____ Date ____/____/____