



Market Announcements Platform
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

7 June 2018

Calima Energy Limited – Notice of Fulfilment of Defeating Condition Under TSV Montney Ltd Takeover Offer

The Board of **Calima Energy Limited (ASX:CE1)** (“Calima” or the “Company”) advises that, in accordance with section 630(4) of the *Corporations Act 2001* (Cth), the Company has today given notice that the Condition in Section 9(a)(iv) (Private Treaty Offer) of Annexure A of the Bidder's Statement in relation to the off-market takeover bid to acquire 100% of the issued voting shares in TSV Montney Ltd has been fulfilled. A copy of the notices given to ASIC and the target are attached.

ENDS

For and on behalf of the Board of Calima Energy Limited

Alan Stein,

Managing Director

For further information visit www.calimaenergy.com or contact:

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7 June 2018

Australian Securities & Investments Commission
Level 1, Ernst & Young Building
11 Mounts Bay Road
PERTH WA 6000

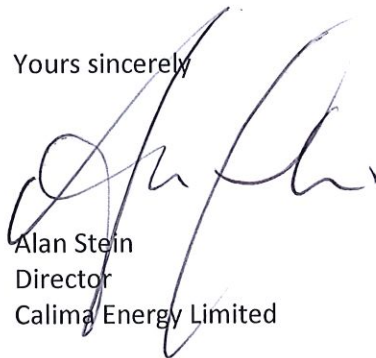
Dear Sir/Madam

Calima Energy Limited – Notice of fulfilment of Defeating Condition

We refer to the bidder's statement lodged by Calima Energy Limited (**Company**) with the Australian Securities and Investments Commission on 15 May 2018 (**Bidder's Statement**) in relation to the Company's off-market takeover bid to acquire 100% of the issued voting shares in TSV Montney Ltd ACN 607 451 310.

In accordance with section 630(4) of the *Corporations Act 2001* (Cth), the Company gives notice that the Condition in Section 9(a)(iv) (Private Treaty Offer) of Annexure A of the Bidder's Statement has been fulfilled.

Yours sincerely



Alan Stein
Director
Calima Energy Limited

7 June 2018

The Company Secretary
TSV Montney Ltd
Level 7
1008 Hay St
Perth WA 6000

Dear Sir

Calima Energy Limited – Notice of fulfilment of Defeating Condition

We refer to the bidder's statement lodged by Calima Energy Limited (**Company**) with the Australian Securities and Investments Commission on 15 May 2018 (**Bidder's Statement**) in relation to the Company's off-market takeover bid to acquire 100% of the issued voting shares in TSV Montney Ltd.

In accordance with section 630(4) of the *Corporations Act 2001* (Cth), the Company gives notice that the Condition in Section 9(a)(iv) (Private Treaty Offer) of Annexure A of the Bidder's Statement has been fulfilled.

Yours sincerely



Alan Stein
Director
Calima Energy Limited