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**21 May 2018**

## **Calima Energy Limited – Completion of Dispatch TSV Montney Ltd Bidder's Statement**

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The Board of **Calima Energy Limited (ASX:CE1)** ("Calima" or the "Company") advises that it has today completed sending its Bidder's Statement to offerees in relation to the Company's off-market takeover bid to acquire 100% of the issued voting shares in TSV Montney Ltd ("Takeover Offer").

A copy of the Company's Bidder's Statement is attached to the Company's announcement on 15 May 2018.

The Takeover Offer is dated 21 May 2018. Unless withdrawn or extended by Calima in accordance with the Corporations Act, the Takeover Offer will remain open for acceptance until 5pm (WST) on 22 June 2018.

**ENDS**

**For and on behalf of the Board of Calima Energy Limited**

**Alan Stein,**

**Managing Director**

For further information visit [www.calimaenergy.com](http://www.calimaenergy.com) or contact:

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