



August 16, 2019

Securities Released from Escrow

Calima Energy Limited (ASX:CE1) (“Calima” or the “Company”) advises in accordance with Listing Rule 3.10A that the following securities will be released from escrow on 31 August 2019.

Security Type	Quantity
Ordinary Fully Paid Restricted	55,790,194
Performance Shares Restricted	16,081,866
Performance Rights Restricted	19,450,000
Options exercisable at \$0.09 on or before 25 August 2022 Restricted	10,000,000
Options exercisable at \$0.12 on or before 25 August 2022 Restricted	10,000,000
Options exercisable at \$0.045 on or before 25 August 2020 Restricted	10,000,000

The above securities were issued as part of the acquisition of Calima Energy Ltd.

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For further information visit www.calimaenergy.com or contact:

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About Calima Energy

Calima Energy Limited (ASX:CE1) is an international oil and gas company with more than 72,000 acres of drilling rights prospective for the Montney Formation in British Columbia, the most active oil and gas play in Canada.

Calima’s neighbours in the Montney include international operators Shell, ConocoPhillips and Petronas Canada, as well as Canadian producers Black Swan Energy, Saguaro Resources and Painted Pony Energy. The region’s liquids-rich hydrocarbon reserves are being targeted for LNG export alongside domestic and international oil market opportunities.