



15 August 2018

Elizabeth Harris
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Tce
Perth WA 6000

By Email: tradinghaltspert h@asx.com.au

Dear Elizabeth

Request for Trading Halt

Calima Energy Limited (the **Company**) hereby requests that its securities be placed in a trading halt and provides the following information in accordance with ASX Listing Rule 17.1.

1. The Company requests a trading halt immediately pending the release of an announcement regarding a capital raising for the Company.
2. The trading halt is to last until the earlier of the company releasing of an announcement regarding the capital raising; or prior to commencement of trading on Friday, 17 August 2018.
3. We expect the trading halt will end by the Company making the announcement.
4. The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

A handwritten signature in black ink, appearing to read "James Bahen".

James Bahen
Joint Company Secretary
Calima Energy Limited