



ASX Code: CE1

Market Announcements Platform
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

31 May 2018

Calima Energy Limited – Disclosure about Substantial Shareholding in TSV Montney Ltd

The Board of **Calima Energy Limited (ASX:CE1)** (“Calima” or the “Company”) advises that, in relation to the Company’s off-market takeover bid to acquire 100% of the issued voting shares in TSV Montney Ltd (“TSVM”) which was announced to the market on 2 May 2018, its voting power in TSVM has risen above 25% to 26.66%.

Attached is a copy of the notice given today to TSVM as required by section 654C(1) of the Corporations Act 2001 (Cth).

ENDS

For and on behalf of the Board of Calima Energy Limited

Alan Stein,

Managing Director

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31 May 2018

The Company Secretary
TSV Montney Ltd
Level 7
1008 Hay St
Perth WA 6000

Dear Sir

Calima Energy Limited – Disclosure about substantial shareholding in TSV Montney Ltd

We refer to Calima Energy Limited's (**Company**) off-market takeover bid to acquire 100% of the issued voting shares in TSV Montney Ltd (**TSVM**).

For the purposes of section 654C(1) of the Corporations Act 2001 (Cth), please find enclosed a notice stating that the Company's voting power in TSVM has risen above 25%.

Yours sincerely



Alan Stein
Director
Calima Energy Limited

DISCLOSURE ABOUT SUBSTANTIAL SHAREHOLDING IN TSV MONTNEY LTD

NOTICE UNDER SECTION 654C(1) OF THE CORPORATIONS ACT 2001 (CTH)

In respect of the takeover bid by Calima Energy Limited ACN 117 227 086 for TSV Montney Ltd ACN 607 451 310

Calima Energy Limited hereby gives notice that its voting power in TSV Montney Ltd has risen above 25% to 26.66% as required by section 654C(1) of the Corporations Act 2001 (Cth).

This notice is dated 31 may 2018



Alan Stein
Director
Calima Energy Limited